

DISCLOSURE STATEMENT FOR OUTSIDE FINANCIAL ADVISORS AND SERVICE PROVIDERS

INSTRUCTIONS:

1. The reporting period covered by this statement consists of the preceding calendar year.
2. This statement must be submitted even if you answer "no" to questions 1 and 2 in part 2.
3. This statement must be filed annually, not later than April 15.
4. Submit a copy of this statement to the following (for each governmental entity to which you provided financial advice or services):
 - a. Administrative head of the state governmental entity
 - b. The state auditor (mail to P.O. Box 12067, Austin, TX, 78711-2067, Attn: Disclosure Statement)
5. A new or amended statement must be promptly filed with the parties listed above in step 4 of these instructions whenever there is new information to report under Texas Government Code, Section 2263.005(a).

PART 1: GENERAL INFORMATION

Filing type (check one) Annual disclosure for the year ending December 31, 20____ Updated disclosure

Filer (check one) Individual Business entity (on behalf of itself and all of its employees or representatives who provided financial advice or services to the governmental entity)

Name of person filing this statement _____ Job title _____

Name of business entity (if any) _____

Type of financial advice or services provided _____

Filer's address _____

City _____ State _____ ZIP _____ Phone _____

Name of state governmental entity and/or governing board member to which you provided financial advice or services _____

PART 2: DISCLOSURES

Definition: (Texas Government Code, Section 2263.002) *Financial advisor or service provider includes a person or business entity who acts as a financial advisor, financial consultant, money or investment manager, or broker.*

Disclosure requirements for outside financial advisor or service provider: (Texas Government Code, Section 2263.005)

Certain financial advisors and service providers (see definition above) who are not employees of the state governmental entity must disclose information regarding certain relationships with, and direct or indirect pecuniary interests in, any party to a transaction with the state governmental entity.

1. Did you or did your business entity have any direct, indirect, personal, private, commercial, or business relationship with any party to a transaction with the state governmental entity (other than a relationship necessary to the investment or funds management services that you or your business entity performed for the state governmental entity) for which a reasonable person could expect the relationship to diminish your or your business entity's independence of judgment in the performance of your or your business entity's responsibilities to the state entity?
 Yes No If yes, please explain in detail the nature of such relationships. (Attach additional sheets as needed.)
2. Did you or did your business entity have any direct or indirect pecuniary interests in any party to a transaction with the state governmental entity if the transaction was connected with any financial advice or service that you or your business entity provided to the state governmental entity or to a member of the governing body in connection with the management or investment of state funds?
 Yes No If yes, please explain in detail the nature of such pecuniary interests, including approximate dollar amounts or percentages when possible. (Attach additional sheets as needed.)

PART 3: SIGNATURE AND DATE

If filing as an individual: I hereby attest that all information provided above is complete and accurate. I acknowledge my or my business entity's responsibility to submit promptly a new or amended disclosure statement to the parties listed in step 4 of the instructions if any of the above information changes.

Signature _____ Date _____

Printed Name _____

If filing on behalf of a business entity: I hereby attest that I am authorized to file this disclosure statement on behalf of the business entity named above and that all information provided above is complete and accurate with respect to the business entity and its employees or representatives covered by this disclosure statement. I agree that the business entity is responsible for making a diligent inquiry of such employees or representatives before each submission and periodically during the time that the business entity provides financial advice or services to the state governmental entity named above. I acknowledge the business entity's responsibility to submit promptly a new or amended disclosure statement to the parties listed in step 4 of the instructions if any of the above information changes.

Signature _____ Date _____

Printed Name _____